



## TO BME GROWTH

Barcelona, 15 December 2021

Pursuant to article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, on market abuse, and article 226 of the consolidated text of the Spanish Stock Market Act, approved by Royal Legislative Decree 4/2015 of 23 October and its concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, Holaluz-Clidom, S.A. ("**Holaluz**" or the "**Company**") hereby discloses the following

### INSIDE INFORMATION

The Company's board of directors, in exercise of the delegation conferred by the extraordinary general meeting of shareholders of Holaluz held on 9 November 2021 under item two of its agenda, has approved a share capital increase on a non-pre-emptive basis (the "**Share Capital Increase**").

The Share Capital Increase has an aggregate nominal amount of €16,292.52 and an aggregate share premium of €7,483,697.52, which represents an aggregate effective amount (nominal plus share premium) of €7,499,990.04.

The Share Capital Increase will be carried out through the issuance and allocation of 543,084 ordinary shares of the Company, of the same class and series as those currently outstanding, represented in book-entry form (the "**New Shares**"). The New Shares are issued at a nominal value of €0.03 plus a share premium per share amounting to €13.78. This results in a subscription price (nominal plus share premium) of €13.81 per share. The New Shares represent 2.64% of the Company's current share capital and 2.47% of the Company's share capital after completion of the Share Capital Increase.

The net proceeds raised in the Share Capital Increase will be injected by the Company into its wholly owned subsidiary Holaluz Rooftop Revolution, S.L. ("**Holaluz Rooftop Revolution**"), which carries out the installation, management and financing of solar photovoltaic panels to customers. This net proceeds, combined with the corresponding financial leverage, are expected to increase the resources which are currently available for Holaluz Rooftop Revolution in order for it to accelerate its development and take advantage of the opportunities currently offered by the self-consumption market. Holaluz managed 6,295 solar photovoltaic installations as of September 30, 2021.

Holaluz has reached irrevocable undertakings with the following three investors for the aggregate subscription of €6,699,990.55 (nominal plus share premium) of the Share Capital



Increase, provided that the Share Capital Increase is closed by no later than 31 December 2021:

| Investor                       | Subscription amount | Nº of New Shares Subscribed |
|--------------------------------|---------------------|-----------------------------|
| Abacon Invest GmbH             | €3,999,997.45       | 289,645                     |
| Pelion Green Future Alpha GmbH | €2,499,996.68       | 181,028                     |
| MDR Inversiones, S.L.          | €199,996.42         | 14,482                      |

The Company's board of directors reserves the right to offer the remaining New Shares (not committed for subscription by Abacon Invest GmbH, Pelion Green Future Alpha GmbH and MDR Inversiones, S.L.) for subscription by other qualified investors (as this term is defined in Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017) eventually interested in subscribing such New Shares, under the same conditions and within the 31 December 2021 deadline. Notwithstanding the foregoing, pursuant to article 507 of the consolidated text of the Spanish Companies Act (the "**Spanish Companies Act**"), if all of the New Shares are not fully subscribed, the Share Capital Increase will be declared incomplete.

In accordance with article 506.4 of the Spanish Companies Act, the report issued by the Company's board of directors to justify the Share Capital Increase will be made available to and communicated at the Company's next general meeting of shareholders.

In compliance with Circular 3/2020 of BME MTF Equity, it is expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

Barcelona, 15 December 2021.

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Ms. Carlota Pi Amorós  
Executive Chair  
HOLALUZ-CLIDOM, S.A